

Malmö 27 March 2024

## **AMENDMENT: Notice of the Annual General Meeting in Wihlborgs Fastigheter AB (publ)**

The correction refers to the date when shareholders who wish to participate in the Annual General Meeting physically or by postal voting must be entered in the register of shareholders maintained by Euroclear Sweden AB. This date is adjusted from April 18, as stated in the previous press release, to April 16. It is still possible to register your participation in the meeting by April 18 at the latest.

The shareholders of Wihlborgs Fastigheter AB (publ) are hereby invited to attend the Annual General Meeting at 4:00 p.m. on Wednesday, 24 April 2024, at Slagthuset, Jörgen Kocksgatan 7 A in Malmö.

### **Notification**

Shareholders wishing to participate in the Annual General Meeting must:

- be entered in the register of shareholders maintained by Euroclear Sweden AB as of Tuesday, 16 April 2024; and
- give notice of their intention to attend not later than 18 April 2024.

Notification of participation in the meeting may be given in any of the following ways:

- on the Wihlborgs website: [www.wihlborgs.se](http://www.wihlborgs.se), where additional information about the AGM can be found;
- by post to Wihlborgs Fastigheter AB, c/o Euroclear Sweden AB, Box 191, SE-101 23 Stockholm, Sweden; or
- by telephone to +46(0)8 402 91 54.

Registered meeting participants who wish to participate in the meeting physically need to show valid identification at the entrance to the meeting room.

Shareholders whose holdings are registered in the name of a nominee must temporarily re-register the shares in their own names with Euroclear Sweden AB. Any request for such re-registration must be made in advance before 18 April 2024.

### **Postal voting**

The Board of Directors has decided that the shareholders may exercise their voting rights at the Annual General Meeting by postal votings in accordance with section 13 of the Articles of Association and Chapter 7, section 4 of the Swedish Companies Act.

In order to have the right to participate in the Annual General Meeting via postal voting, shareholders must be entered in the register of shareholders maintained by Euroclear Sweden AB as of Tuesday 16 April 2024.

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Notification of participation and postal voting can be made at the latest on 18 April 2024 in any of the following ways:

- **Electronic voting with BankID:** Shareholders who are natural persons may also submit their postal votes electronically through verification using the BankID security app via Euroclear Sweden AB's website <https://anmalan.vpc.se/EuroclearProxy/>
- **E-mail voting:** Completed and signed postal voting forms may be e-mailed to [GeneralMeetingService@euroclear.com](mailto:GeneralMeetingService@euroclear.com) (use "Wihlborgs Fastigheter AB – postal voting" in the subject line). The postal voting form is available on the company's website, [www.wihlborgs.se](http://www.wihlborgs.se)
- **Regular postal voting:** Completed and signed postal voting forms may be sent by post to Wihlborgs Fastigheter AB, "AGM" c/o Euroclear Sweden AB, Box 191, SE-101 23 Stockholm, Sweden in such a manner that Euroclear Sweden AB has received the postal vote not later than Thursday, 18 April 2024. The postal voting form is available on the company's website, [www.wihlborgs.se](http://www.wihlborgs.se)

Shareholders are not allowed to include special instructions or conditions in the postal vote. If this occurs, the vote (i.e., the postal vote in its entirety) will be rendered invalid. Further terms and instructions are provided on the postal voting form.

## **Power of Attorney**

If a shareholder exercises postal voting by proxy a power of attorney must be attached to the form of advance voting. A form for a power of attorney is available on the Company's web site [www.wihlborgs.se](http://www.wihlborgs.se). If the shareholder is a legal entity a certificate of registration must be attached to the form.

## **Additional information**

For additional information, or in order to receive the form for advance voting by post, please contact Euroclear Sweden AB by telephone +46-8-402 91 54 (Monday-Friday 9.00 am - 4.00 pm).

## **Agenda for the Annual General Meeting of Wihlborgs Fastigheter AB (publ) in Malmö, Wednesday, 24 April 2024**

1. Opening of the Meeting
2. Election of Chairman for the Meeting, appendix 3
3. Preparation and approval of voting list
4. Election of one or two individuals to verify the minutes
5. Approval of the agenda
6. Determination of whether the Meeting has been duly convened
7. Presentation by the Chief Executive Officer
8. Presentation of the annual accounts and the auditor's report plus consolidated accounts and the auditors' report for the Group
9. Resolutions on
  - a) the adoption of the income statement and balance sheet, and the consolidated income statement and the consolidated balance sheet
  - b) the appropriation of the company's profit in accordance with the adopted balance sheet, appendix 2
  - c) the discharge of the members of the Board and the Chief Executive Officer from personal liability
  - d) the record day, in the event the Annual General Meeting decides on a dividend, appendix 2
10. Resolution on the number of members of the Board and auditors, appendix 3
11. Establishment of fees for Board members and auditors, appendix 3
12. Election of Board members and Chairman of the Board, appendix 3
13. Election of auditors, appendix 3
14. Resolution on the principles for appointing members of the Nomination Committee, to enter into force at the Annual General Meeting in 2024, appendix 4
15. Approval of Remuneration Report 2023, appendix 5
16. Resolution concerning authorisation of the Board to acquire and assign own shares, appendix 6
17. Resolution concerning authorisation of the Board to decide on new share issues equivalent to at most a total of 10 percent of registered share capital, appendix 7
18. Any other business that is required of the meeting under the Swedish Companies Act or the Articles of Association
19. Closing of the Meeting

## **Proposed decisions**

### **Items 9b and d: Appropriation of the company's profit according to the approved balance sheet**

The Board proposes to the Annual General Meeting that the dividend for 2023 be set at SEK 3.15 per share.

Friday, 26 April 2024 is proposed as the record day for the dividend.

If the Meeting resolves in line with the proposal, cash payment is expected to be sent by Euroclear Sweden AB on Thursday 2 May 2024.

### **Items 2 and 10–13: Election of Chairman for the Meeting; Resolution on the number of members of the Board of Directors and auditors; Establishment of fees for Board members and auditors; Election of Board members and Chairman of the Board; Election of auditors;**

The Nomination Committee comprises Göran Hellström (Backahill AB), Chairman, Elisabet Jamal Bergström (SEB Investment Management AB), Johannes Wingborg (Länsförsäkringar Funds) and Caroline Sjösten (Swedbank Robur Funds) and represents 27 percent of the votes in Wihlborgs.

The Nomination Committee proposes:

- that Anders Jarl be elected as Chairman for the Meeting;
- that seven ordinary Board members be appointed, without deputies;
- that Board members Anders Jarl, Jan Litborn, Amela Hodzic, Lennart Mauritzon, Anna Werntoft and Johan Röstin be re-elected, and through new election appoint Anneli Jansson to Board member;
- that Anders Jarl be elected as Chairman of the Board;
- that Board fees totalling SEK 2,020,000 (1,915,000) be paid, with:
  - SEK 500,000 (480,000) to the Chairman of the Board;
  - SEK 220,000 (210,000) each to other members not employed in the company;
  - SEK 200,000 (175,000) for work in the audit committee, to be distributed as SEK 100,000 to the chairman and SEK 50,000 each to the two members;
- that through new election appoint PricewaterhouseCoopers AB as auditors, with Eva Carlsvi as Auditor-in-Charge until the time of the 2025 annual general meeting;
- that remuneration to the auditors is paid in accordance with approved invoices

More information on the proposed Board members, together with the Nomination Committee's complete report, can be found on Wihlborgs' web site, [www.wihlborgs.se](http://www.wihlborgs.se).

## **Item 14 Resolution on the principles for appointing members of the Nomination Committee; to enter into force from the Annual General Meeting in 2024**

### **Nomination Committee proposals**

1. The Nomination Committee shall consist of four (4) members to be nominated by the largest shareholders in terms of voting rights as recorded in Euroclear Sweden AB's information on the ownership structure at 31 August, provided that said shareholders wish to nominate a member of the Nomination Committee. Should any of the four (4) largest shareholders in terms of voting rights abstain from appointing a member, the next largest shareholder in terms of voting rights will instead be entitled to nominate a member, and so on. The mandate period of the Nomination Committee elected at the AGM extends until such time as a new Nomination Committee has been appointed at the next AGM. The Nomination Committee's Chairman should be the member nominated by the largest shareholder in terms of voting rights unless agreed otherwise by the Committee.
2. Should, during the Nomination Committee's mandate period, one or several shareholders that have appointed members to the Nomination Committee no longer belong to the four (4) largest owners in terms of votes, the Committee can offer vacant positions on the Committee to shareholders to appoint members of the Committee with the aim of reflecting the voting strength in the Company. The Nomination Committee can also decide that the company's Chairman of the Board should join the Nomination Committee by offering a vacant position to the Chairman. Owners who have nominated members to the Nomination Committee have the right to dismiss said member and appoint a new member. If a member leaves the Committee before its work is completed, a replacement is appointed by the same shareholder who nominated the retired member or, if this shareholder is no longer among the four (4) largest shareholders, by the new shareholder who is part of this group. Changes in the Nomination Committee are to be made public.
3. The company defrays any reasonable costs the Nomination Committee deems necessary for being able to complete its task.
4. Before the task is accepted, the member must carefully consider whether a conflict of interest exists.
5. The Committee draws up proposals on the following issues for decision by the AGM:
  - a. proposals for the Chairman of the AGM
  - b. proposals on the number of members of the Board and auditors.
  - c. proposals for the Board of Directors
  - d. proposals for the Chairman of the Board
  - e. proposals for Board fees, broken down by the Chairman and the other Board members, as well as any remuneration for committee work
  - f. proposals for auditors
  - g. proposals for fees to the company's auditors

- h. proposals, if any, for changes to the process of appointing the Nomination Committee.
- 6. These principles for the appointment of a Nomination Committee are to apply until resolved otherwise.
- 7. Provided the above principles are adopted, for the time until the new election committee is constituted, the term of office of the incumbent election committee appointed at the 2023 AGM shall be extended.
- 8. If the AGM resolves against the above proposal, the Committee proposes that the principles for appointing the Nomination Committee adopted at the 2023 AGM continue to apply.

## **Item 15 – Approval of Remuneration Report**

The principles for remuneration and terms of employment for senior executives and group management were resolved at the 2023 AGM and apply until the 2026 AGM.

The Board has established a Remuneration Report of paid and accrued remuneration covered by the Company's remuneration principles in accordance with the rules of the Swedish Companies Act and the Swedish Corporate Governance Code.

The full remuneration report is available at the Company's web site:

<https://www.wihlborgs.se/en/about-us/corporate-governance/remuneration-principles/>.

The board proposes that the annual general meeting decide on approval of the board's report on remuneration in accordance with Chapter 8, section 53 of the Swedish Companies Act.

## **Item 16: Resolution concerning authorisation of the Board to acquire and assign own shares**

The Board's proposal means that the Board is authorised to acquire and assign its own shares before the next Annual General Meeting as follows:

### **A. Authorisation to decide on acquisition of own shares**

1. Acquisition may occur of as many shares as are needed so that the company's holdings total at most ten (10) percent of all the company's registered shares.
2. Acquisition is to take place on Nasdaq Stockholm.
3. Acquisition is to take place at a price per share within the price range registered at any given time.
4. Payment for the shares is in cash.
5. Acquisition may take place on one or more occasions during the period up to the next AGM.

### **B. Authorisation to decide on assignment of own shares**

1. All shares held by the company may be assigned. However, in the event of disapplying shareholders' preferential rights for the period until the next AGM, the number of assigned shares together with the number of shares issued disapplying shareholders' preferential rights under the authorisation in Item 17 may never exceed ten (10) percent of the company's total shares at the time of the authorisation.
2. Assignment can take place both on Nasdaq Stockholm and, disapplying the shareholders' preferential rights, to third parties in connection with acquisitions of properties or of companies.
3. Assignment takes place at a price per share within the price range registered at any given time.
4. Assignment may take place on one or more occasions during the period up to the next AGM.
5. Remuneration for assigned shares can be paid in cash or, in conjunction with property or company acquisitions, through non-cash considerations, through set-offs, or otherwise subject to conditions.

### **Item 17: Resolution concerning authorisation of the Board to decide on a new share issue equivalent to a maximum ten (10) percent of shares outstanding**

The Board's proposal means that the Board is authorised, before the next AGM, to take decisions on new share issues of equivalent to at most a total of 10 percent (10) of the company's share capital at the time of the authorisation. The Board has the right to decide to disapply shareholders' preferential rights, as well as on conditions under Chapter 13, Section 5, paragraph 1, point 6 of the Swedish Companies Act (non-cash consideration, set-off, or other conditions).

However, in the event of such disapplication of shareholders' preferential rights for the period until the next AGM, the number of newly issued shares together with the number of assigned shares disapplying shareholders' preferential rights under the authorisation in Item 16 may never exceed ten (10) percent of the company's total shares at the time of the authorisation.

Issues may only take place at market prices.

## **Other information**

The Board's complete proposal on other business and the Board's reasoned statement on decisions under Items 8 and 15, as well as the auditor's statement in accordance with Chapter 8, Section 54 of the Swedish Companies Act on whether the AGM's guidelines for salaries and other remuneration to senior executives have been followed, will be available at Wihlborgs' office in Malmö from Wednesday, 20 March. Copies of the documents will be sent to shareholders who request them and who provide their postal address in that connection. The documents are also available on the company's website, [www.wihlborgs.se](http://www.wihlborgs.se). The Annual Report and Auditors' Report will be published on [www.wihlborgs.se](http://www.wihlborgs.se) on 27 March 2024 and distributed to shareholders who have requested this service. The statement of the Board in accordance with Chapter 18, Section 4 of the Swedish Companies Act concerning the proposed dividend is included in the administration report.

The Board of Directors and the CEO will, if requested by a shareholder and the Board considers it possible without causing material damage to the company, present information at the AGM about conditions that could influence the assessment of an agenda item and conditions that could influence the assessment of the financial position of the company or its subsidiaries, as well as the company's relationship to other Group companies.

At the time this notice was issued, the total number of shares and votes in the company was 307,426,912. Wihlborgs holds no treasury shares.

Malmö, March 2024

**Wihlborgs Fastigheter AB (publ)**

**Board of Directors**

**For further information, please contact:**

Ulrika Hallengren, CEO +46 (0)40 690 57 95

Arvid Liepe, CFO +46 (0)40 690 57 31